



## Inventorying - Microsoft Azure

Inventorying Microsoft Azure

<b>TITLE</b>	Inventorying - Microsoft Azure
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<b>DATE</b>	8/23/2019
<b>VERSION</b>	1.2   valid from August 19, 2019

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## 1. About this document

Docusnap now also inventories cloud environments. In January 2018, we added the Docusnap Azure Inventory feature to Docusnap. This document describes the steps required to collect and map information from your Microsoft Azure infrastructure in Docusnap.

[Chapter 2](#) – How to prepare your Azure environment for the inventory with Docusnap

[Chapter 3](#) – How to schedule and perform an Azure inventory with Docusnap

The last revision of this HowTo and screenshots took place on August 19<sup>th</sup>, 2019. Please note that it can be that some information on the screenshots do no longer exist. However, the basic steps are still valid.

### 1.1 Licensing requirements

The Docusnap Azure Inventory feature requires the installation of the Docusnap X Basic edition or a higher version. To be entitled to use this feature, a valid Service Agreement must be in effect at the time of release of this module (i.e. January 31, 2018).

For any questions regarding the licensing requirements, please contact our Sales or Support team.

## 2. How to prepare your Azure environment for Docusnap

This chapter describes the preparation steps to be carried out in Microsoft Azure to perform an inventory with Docusnap. The **Docusnap Azure Inventory** dialog prompts you for multiple IDs. These IDs are assigned during the preparation in Azure. We recommend that you save the values in a text editor to have them at hand when you are prompted to enter them in the **Azure Inventory Wizard**.

### 2.1 Overview of the preparations in Azure

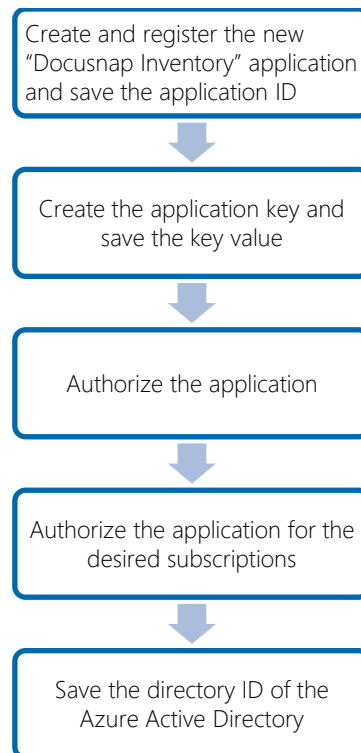


Fig. 1 – Azure preparations for Docusnap X

### 2.2 Azure preparations – required permission

Before you start, make sure that you can log on as an Azure user who has **global administrator** rights.

## 2.3 Creating the new application

For the Docusnap Azure Inventory feature, a registered application is required. This application must have read access to the Microsoft Azure data. This section describes how to create such an application. In our example, the application is called **Docusnap-Inventory**. You can choose any name you like.

### 2.3.1 Starting App registration

- Select the **Azure Active Directory** item from the resource list or search
- In the Azure Active Directory view, select the **App Registrations** item under **Manage**
- Choose **New Registration**

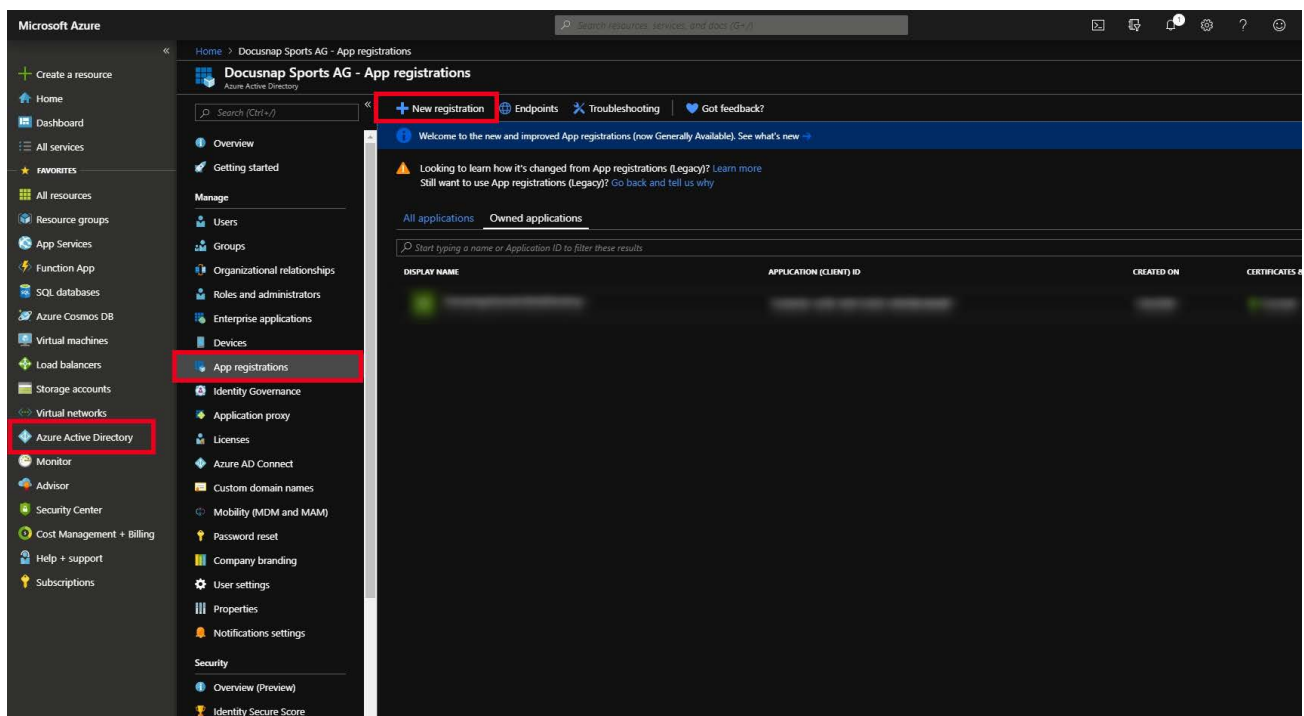
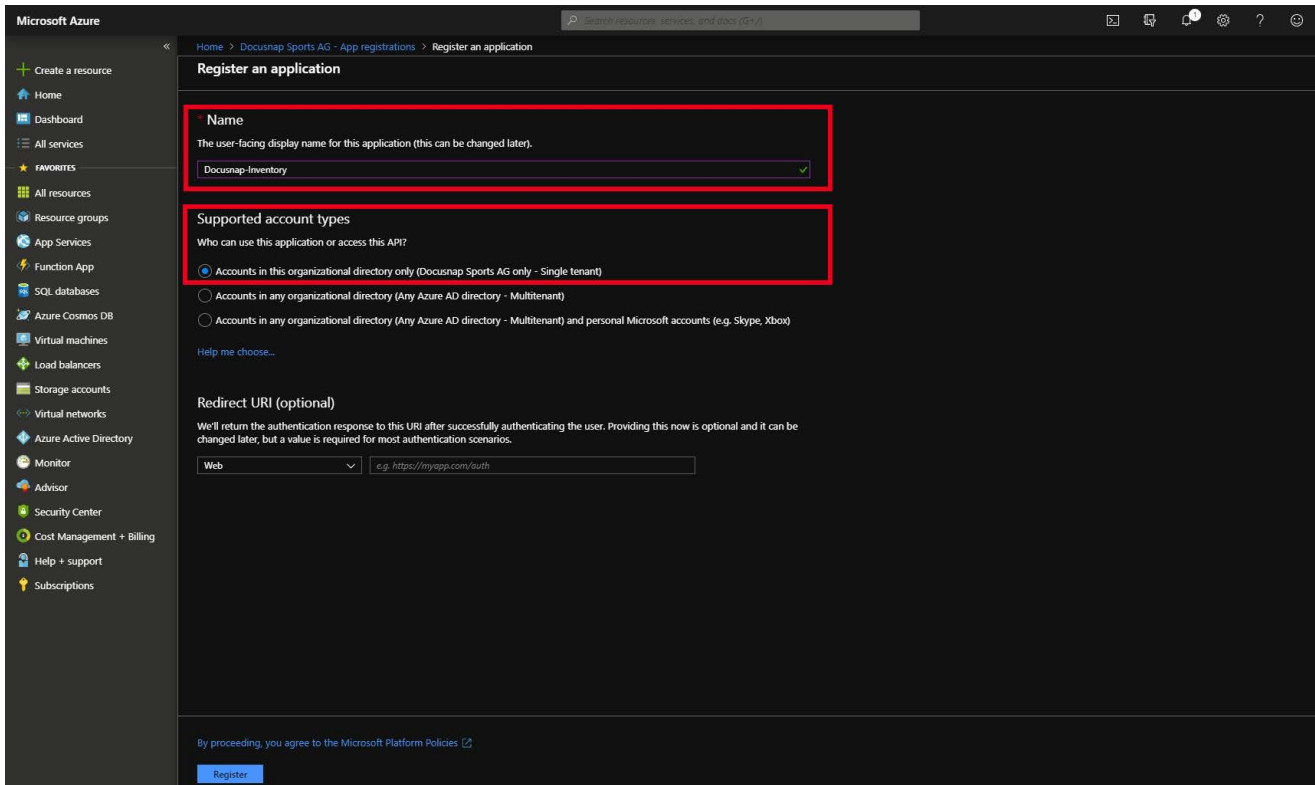


Fig. 2 – New App registration

## 2.3.2 Register the application

The following information is required to register the application:

- **Name:** Enter the application name Docusnap-Inventory.
- **Supported account types:** Here you can select who can use the application - select **Accounts in this organizational directory only**.



The screenshot shows the 'Register an application' page in the Microsoft Azure portal. The page is titled 'Register an application' and is part of the 'App registrations' section for 'Docusnap Sports AG'. The 'Name' field is highlighted with a red box and contains the text 'Docusnap-Inventory'. The 'Supported account types' section is also highlighted with a red box and shows three options: 'Accounts in this organizational directory only (Docusnap Sports AG only - Single tenant)' (selected), 'Accounts in any organizational directory (Any Azure AD directory - Multitenant)', and 'Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)'. The 'Redirect URI (optional)' section is visible below, with a dropdown menu set to 'Web' and a text input field containing 'e.g. https://myapp.com/auth'. At the bottom, there is a 'Register' button and a link to the Microsoft Platform Policies.

Fig. 3 – Register the application

### 2.3.3 Determine Application and Directory ID

After the creation is completed, the overview dialog of the application is displayed. Now note / copy the application and directory ID.

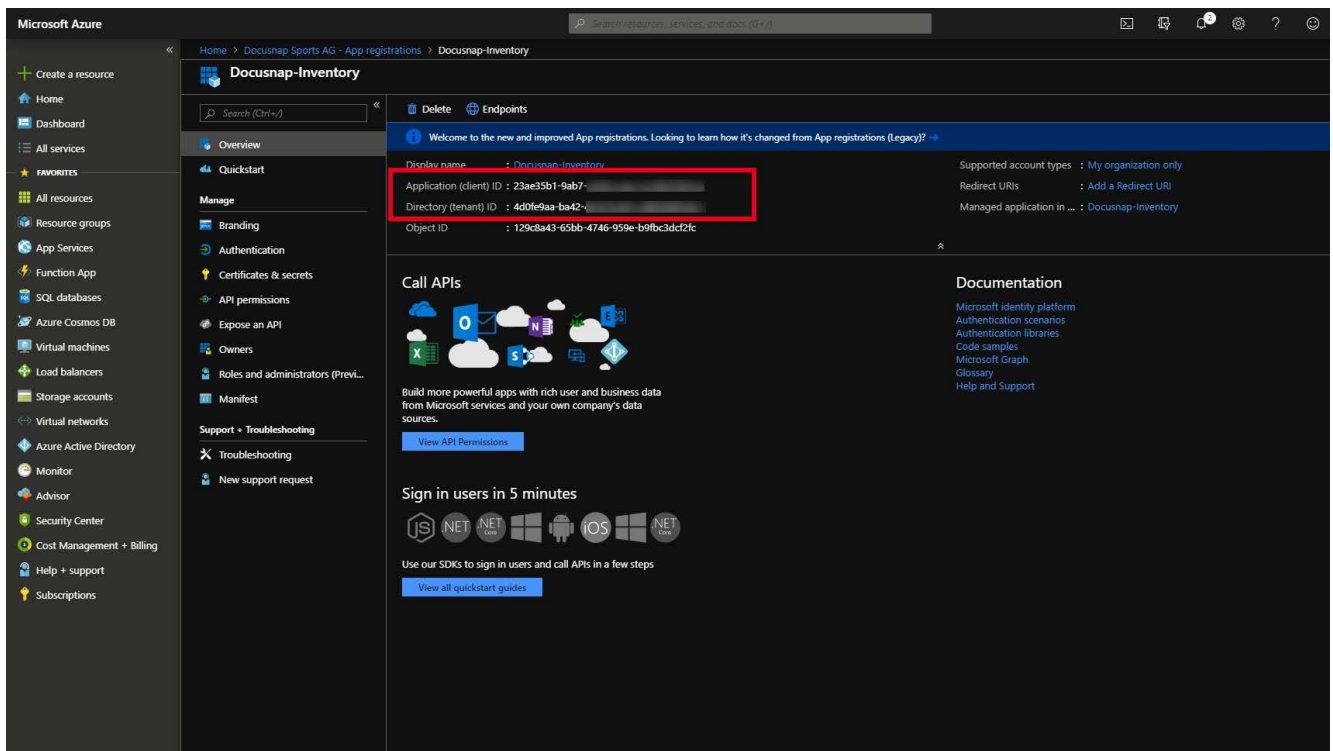


Fig. 4 – Determine Application and Directory ID



### 2.3.4 Create a client secret

Now create a client secret. In the **Manage** area, select the item

- Certificates & secrets
- New client secret
- Enter a **description** and
- the validity of the secret

**Note:** The key can only be viewed directly after creation. If the key is lost or becomes invalid, it must be recreated.

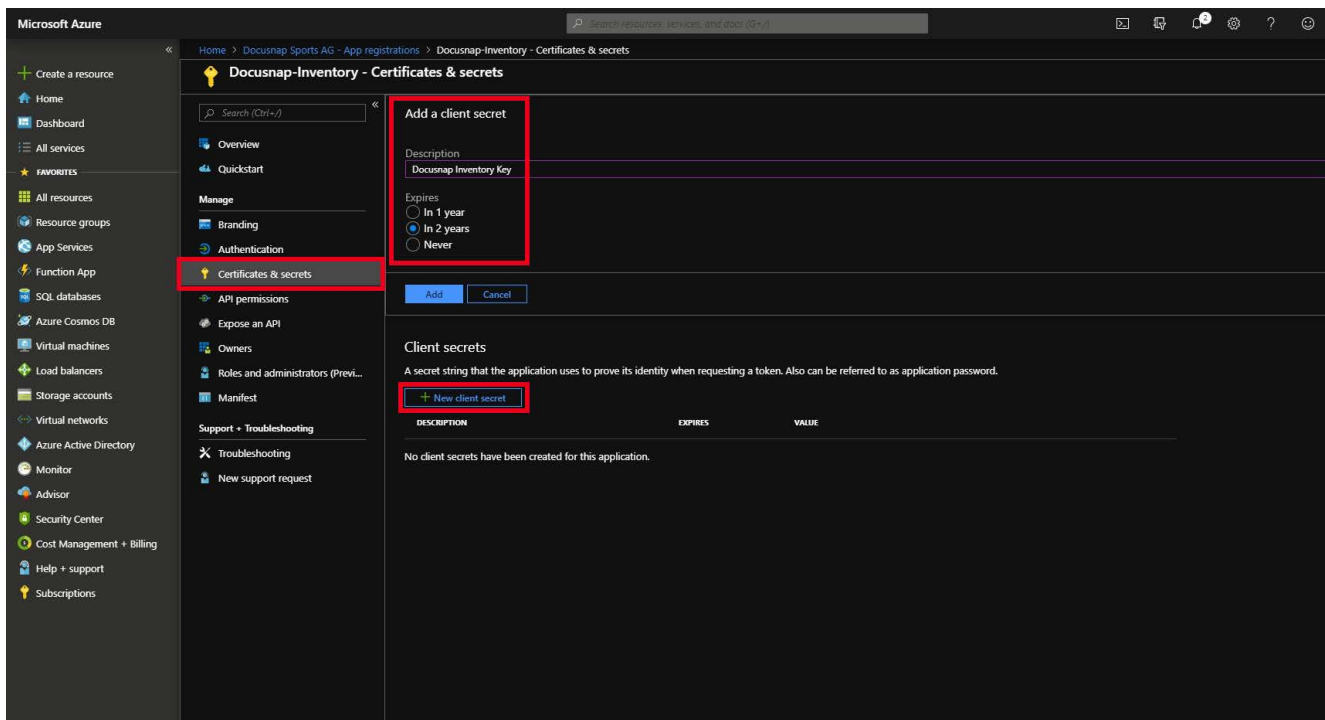


Fig. 5 – Create a secret client key

### 2.3.5 Authorizing the application – API permissions

Now the application must be authorized for the Windows Azure Service Management API.

- In the Manage pane, select API Permissions
- Add a permission
- Azure Service Management
- Now select the authorization `user_impersonation` (Access Azure Service Management as organization users) and add this authorization.

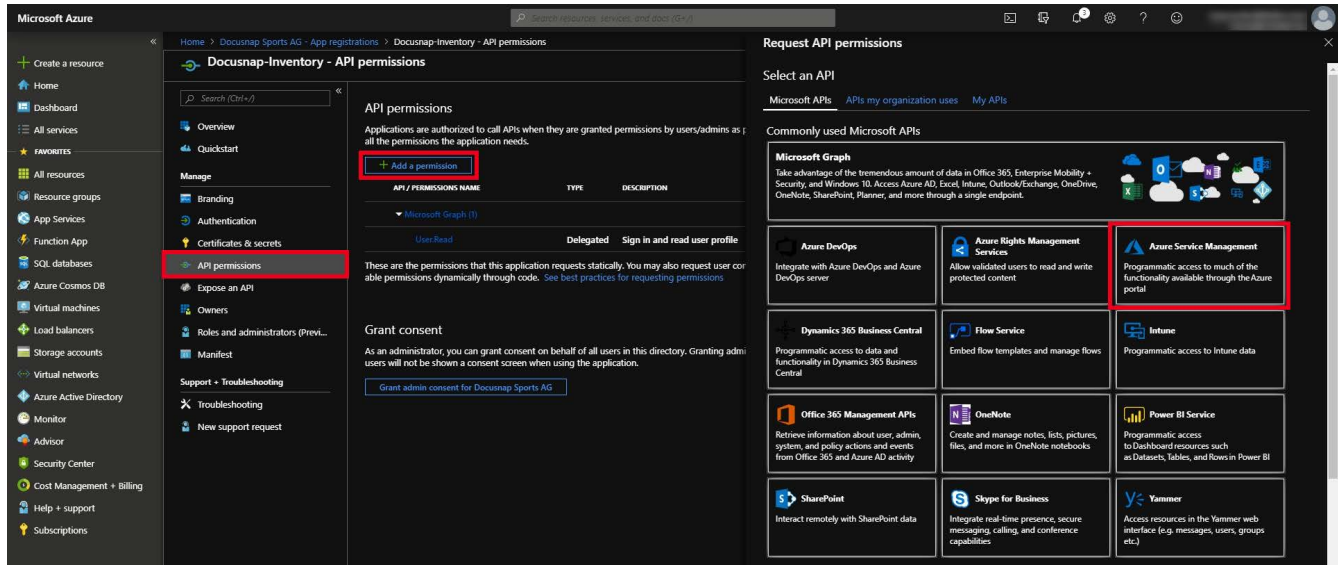


Fig. 6 – Authorize application

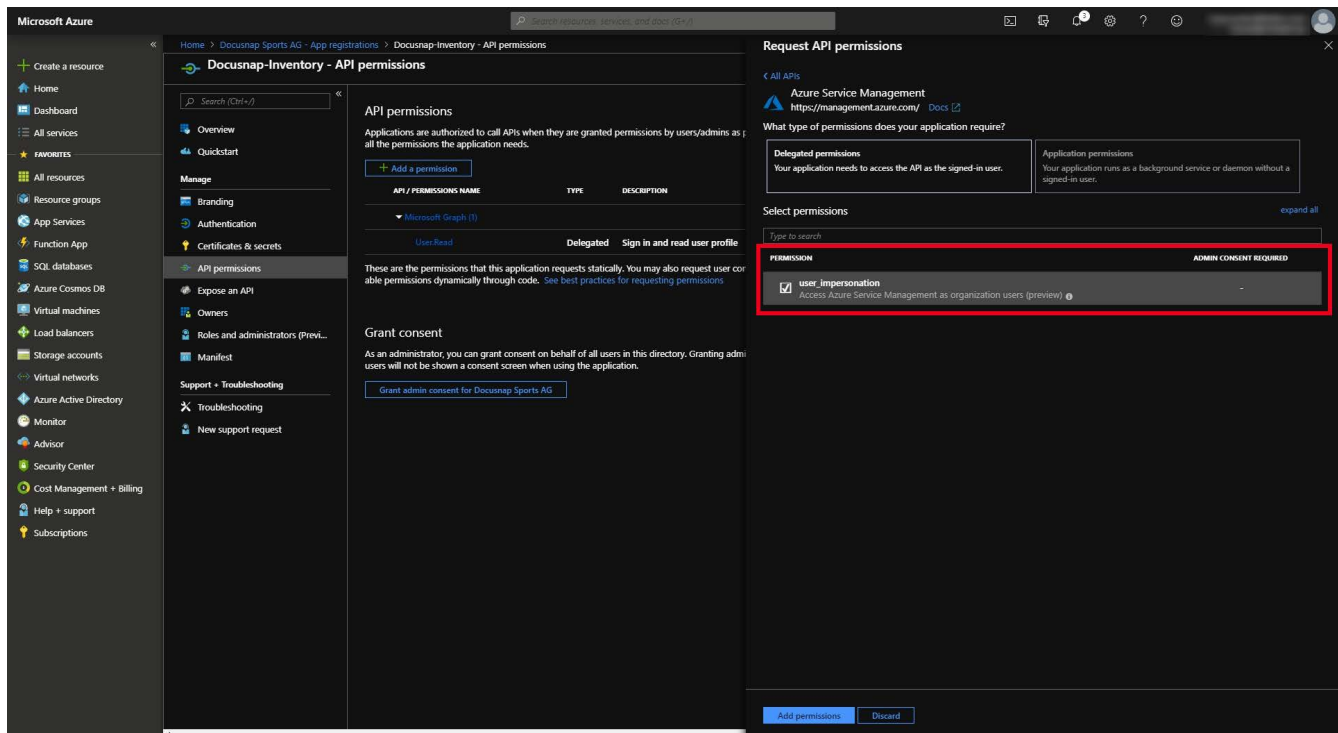


Fig. 7 – Authorize application II

## 2.3.6 Authorizing the application for all desired subscriptions

Now the application is granted read access to the required subscriptions in Azure.

- From the resource overview or search, select **Subscriptions**
- Select the desired subscription
- In the subscription selection, choose **Access Control (IAM)**
- **Add – Add Role Assignment**
- In the role selection, select the **Reader** role.
- In the Select field, enter the name of your application
- Select your application. It will now be listed under Selected Members
- Confirm the assignment with a click on **Save**

Note: The steps listed must be repeated for each subscription you wish to inventory with Docusnap.

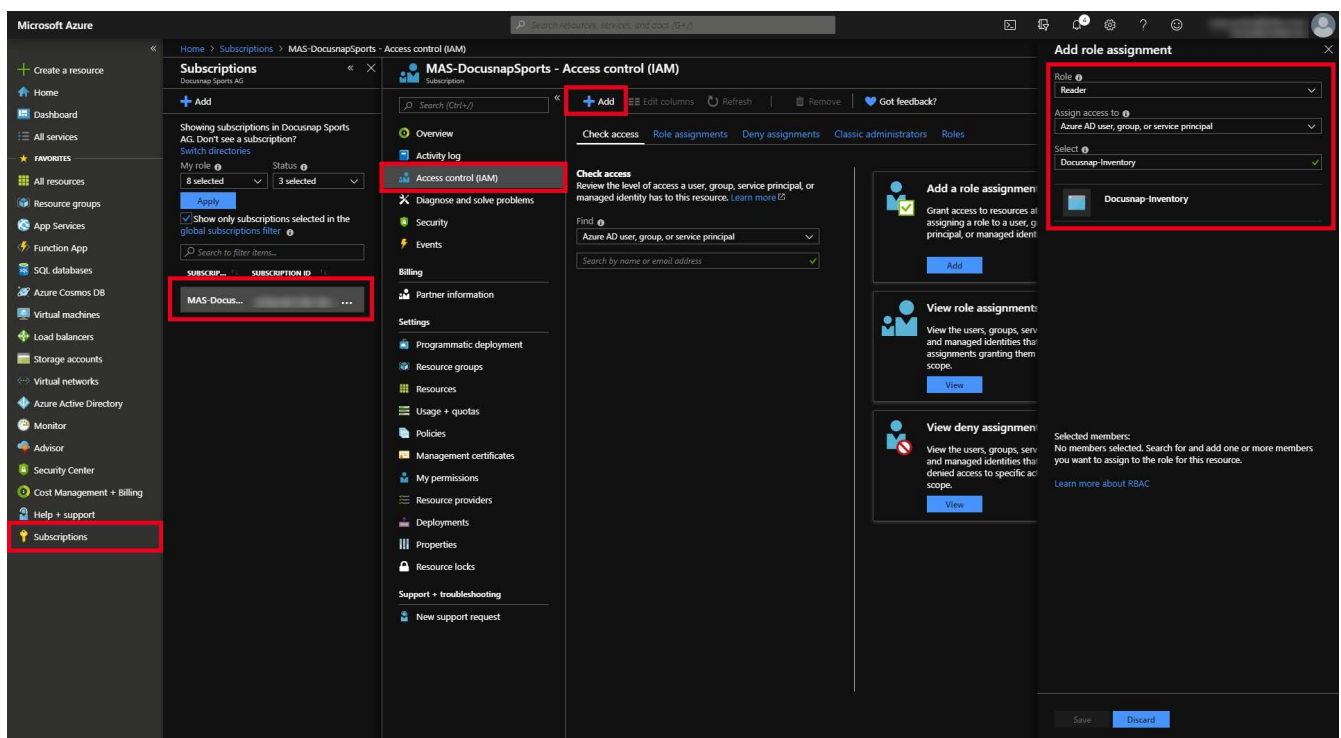


Fig. 8 – Assigning Authorization for the Subscription (Access Control (IAM))

### 3. Inventorying the Azure Cloud with Docusnap

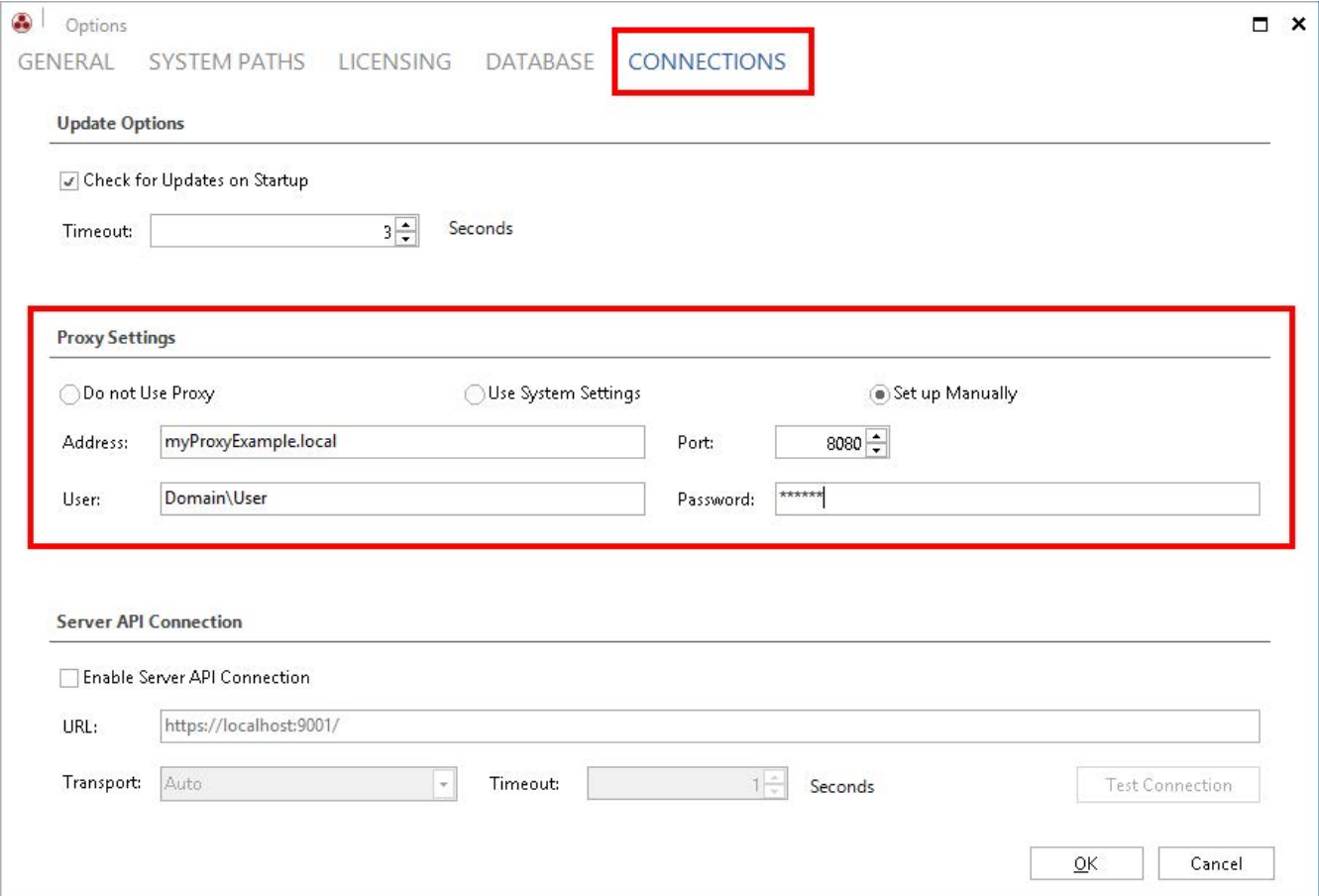
#### 3.1 Docusnap Azure inventory wizard

##### 3.1.1 Prerequisite: proxy configuration

If your network uses a proxy, you must specify the proxy parameters in the connection settings. It is possible that you normally do not need these settings when using the other scan modules. Basically, the proxy settings must be suitable for the respective DDS (Docusnap Discovery Service). The settings shown in the exemplary screenshot are suitable for interactive Azure inventory scans. If you selected the Discovery Service of another location as the DDS, you would have to adjust the proxy settings for this DDS installation.

Adjusting the proxy settings:

- Click **Docusnap** in the upper left corner to open the **Options** panel
- Select the **General Options** item from the list of options
- In the Options dialog, click **Connections**.
- Under **Proxy Settings**:
  - select **Set up manually**
  - Under **Address**, enter your proxy **URL** including the **Port** number
  - Enter suitable values in the **User** and **Password** fields
- Click **OK** to confirm your changes



The screenshot shows the 'Options' dialog box with the 'CONNECTIONS' tab selected. The 'Proxy Settings' section is highlighted with a red box. It contains three radio buttons: 'Do not Use Proxy', 'Use System Settings', and 'Set up Manually' (which is selected). Below these are four input fields: 'Address' (containing 'myProxyExample.local'), 'Port' (containing '8080'), 'User' (containing 'Domain\User'), and 'Password' (containing '\*\*\*\*\*'). There is also a 'Test Connection' button. Below the proxy settings is the 'Server API Connection' section, which includes a checkbox for 'Enable Server API Connection', a 'URL' field (containing 'https://localhost:9001/'), a 'Transport' dropdown (set to 'Auto'), and a 'Timeout' field (set to '1' seconds). At the bottom right are 'OK' and 'Cancel' buttons.

Fig. 9 – Manually entering proxy settings in the Docusnap option dialog

### 3.1.2 Inventorying Microsoft Azure

Launch the Azure Inventory Wizard from the button in the Cloud Services section.

Select the desired company and domain.

Now you need the IDs and key information previously collected in Azure:

- **Display Name** is only a placeholder and can be freely selected
- **Directory ID** corresponds to the ID of your Azure Active Directory
- The ID of the previously created application is entered as the **Application ID**
- In the **Key** field, insert the value of the previously created key.

In the Subscriptions area, all existing subscriptions are displayed and selected by default. These can be deselected if required. Note that your Azure application must be authorized for all selected subscriptions.

Then click Save. If you receive a proxy error, refer to the [Proxy Configuration](#) section of this chapter.

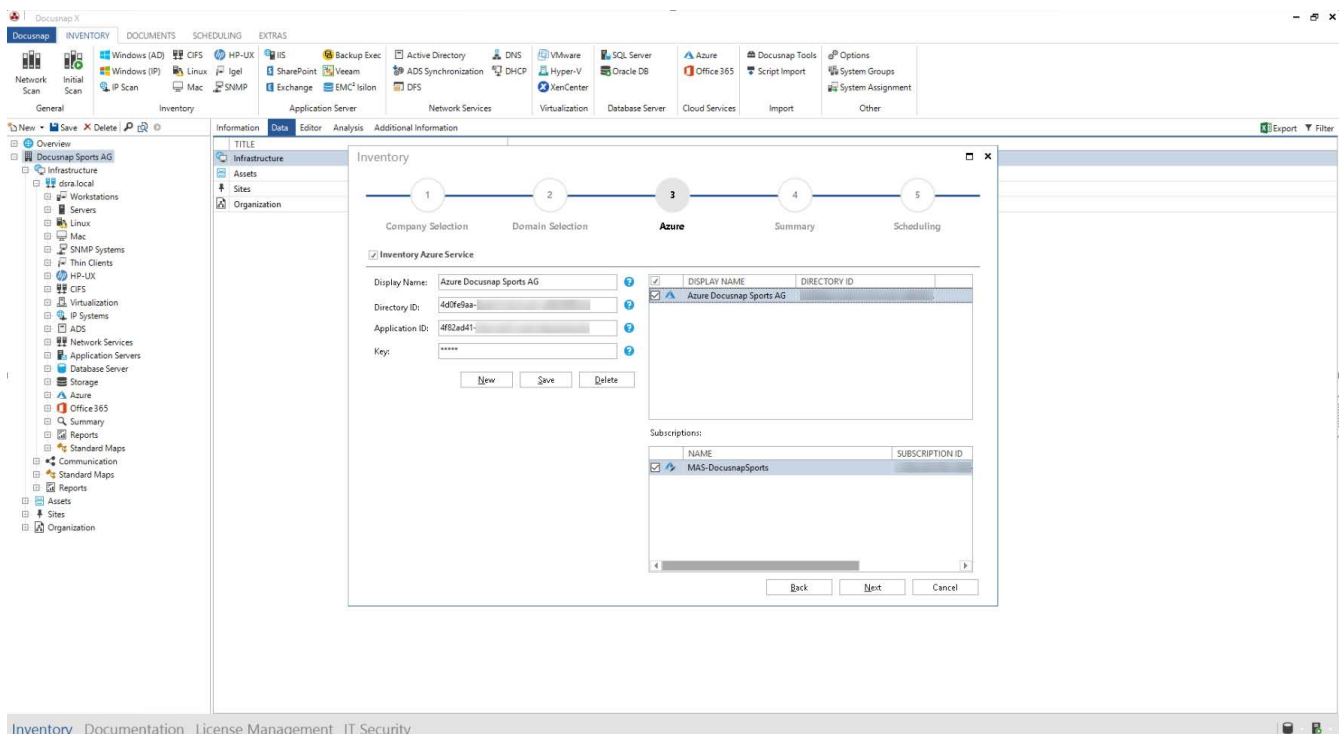


Fig. 10 – Azure Inventory Wizard

## 3.2 Azure scan result in Docusnap

The scan result will be displayed as a separate node called **Azure** in the Inventory module, below the previously selected domain within the infrastructure of the respective company.

The screenshot shows the top levels of an Azure test environment:

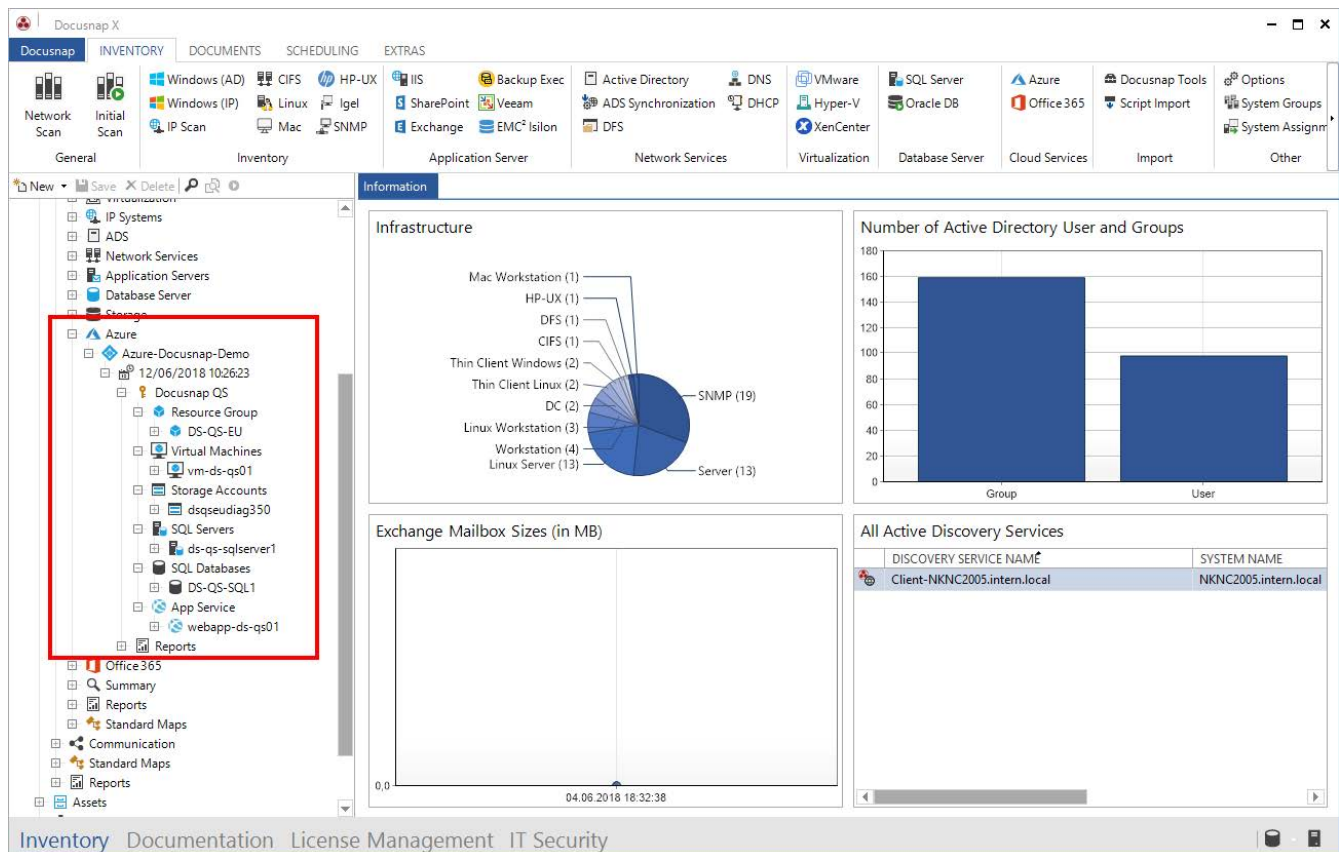
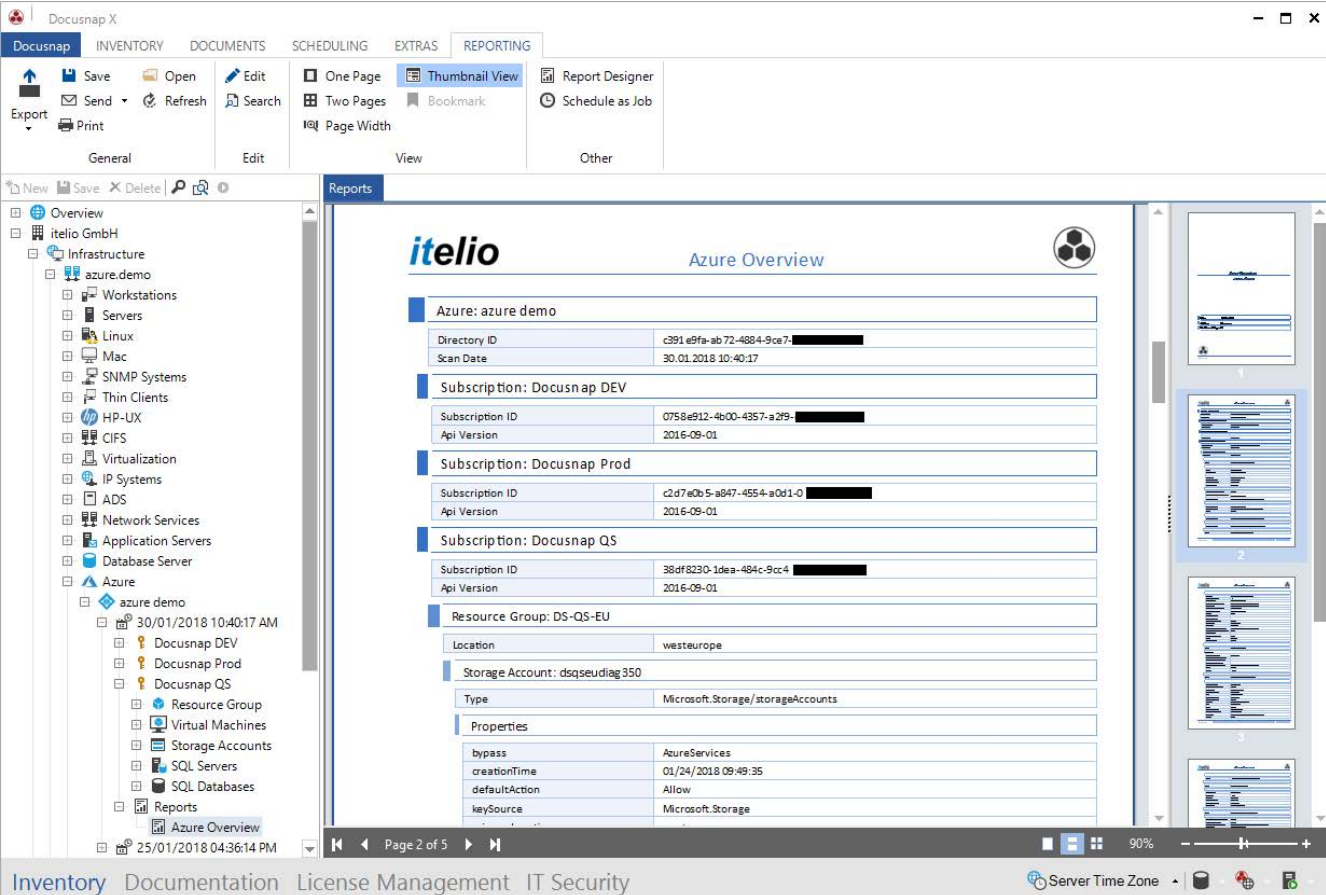


Fig. 11 – Display of the Azure Cloud in Docusnap

### 3.3 Azure report

You can display an overview report of your Azure Cloud by clicking **Azure Overview** below the Azure data (see Fig. 12). Before Docusnap generates the report, a dialog appears where you can optionally select the following Azure resources:

- Virtual computers
- Store accounts
- Computers with an SQL Server
- SQL databases



The screenshot shows the Docusnap X application interface. The left sidebar displays a tree view of the inventory, with the 'Azure' section expanded. The main content area shows the 'Azure Overview' report, which includes the following data:

Azure: azure demo	
Directory ID	c391 e9fa-ab 72-4884-9ce7- [REDACTED]
Scan Date	30.01.2018 10:40:17
Subscription: Docusnap DEV	
Subscription ID	0758e912-4b00-4357-a3f9- [REDACTED]
Api Version	2016-09-01
Subscription: Docusnap Prod	
Subscription ID	c2d7e0b 5-a847-4554-a0d1-0 [REDACTED]
Api Version	2016-09-01
Subscription: Docusnap QS	
Subscription ID	38df8230-1dea-484c-9cc4 [REDACTED]
Api Version	2016-09-01
Resource Group: DS-QS-EU	
Location	westeurope
Storage Account: dsqseudiag 350	
Type	Microsoft.Storage/storageAccounts
Properties	
bypass	AzureServices
creationTime	01/24/2018 09:49:35
defaultAction	Allow
keySource	Microsoft.Storage

The bottom of the window shows a status bar with 'Page 2 of 3', a zoom level of 90%, and a 'Server Time Zone' dropdown.

Fig. 12 – Azure Overview report



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## VERSION HISTORY

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Date	Description
January 25, 2018	Version 1.0 completed
October 24, 2018	Changed Screenshots
August 19, 2019	Changed Screenshots

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